

PTA Co- Chairs Report 2022/2023

AGM 12th October 2023

Welcome and thanks to everyone who has joined us this evening for our annual AGM, be it here at the Legh Arms, or remotely. We appreciate you taking time out of your busy family life schedules to support your PTA.

The AGM is the PTA's only formal meeting of the year, covering brief committee elections, and the chair and treasurer's annual financial report.

Before we commence these formalities, I would like to take a few moments to extend some thank you's. Firstly, thank you to the members of the PTA committee for all their hard work this year, finding time to commit to helping the PTA whilst juggling family life, young children, new babies, new houses, and your own jobs and work. I am proud to work alongside you all ladies!

Further to the committee, we would like to thank all the teaching, school and office staff at Prestbury School who also assist the PTA whenever needed as this too is on top of their day to day commitments. The support and enthusiasm is much appreciated. Thank you to Mr Capener for his ongoing support and encouragement in everything we do, it is much appreciated and welcomed.

It goes without saying, that without all the parent helpers, who give their time, lend equipment, donate and contribute, there would be no PTA events and therefore a huge thank you to the school community who have helped throughout the last year. We have been very grateful for the support from local businesses within the school community who have supported us with larger monetary sponsorship for events over this last year, so thank you to those who have made this happen. A big thank you to Stephanie Cullerton in particular who has been running the PTA uniform shop for 2 years and is currently on maternity leave, you have been a huge help in opening up the shop on Friday's for parents.

We hope this year that the PTA will continue to gain more support and build upon what we have previously achieved.

When looking back on the last year it is useful to use this as a point of reflection and see where we have achieved these objectives.

Prestbury School PTA Charitable Objectives:

TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL IN PARTICULAR BY

1. DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL;
2. ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

In terms of the highlights of the year:

- **Christmas Fayre:** we are particularly proud of last year's Christmas Fayre, the first since covid and the first for all us on the PTA. It is the largest fundraising event in the

PTA calendar. It was a big task having never seen it in action before, but was hugely worth it, not just the funds which were raised from it and what they have gone towards at school, but also being there on the day and seeing families, school community friends, teaching staff, local business and community groups all come together to enjoy in the festivities and celebrations. It encapsulated our PTA objective to bring the school community together.

- **Golf Day:** this was a new event to the calendar and reached out to a totally different group of people - dads, grandads, governors, past parents and local businesses. It was both social and also raised just shy of £5,000 in the end.
- **PTA Shed:** There really were so many other events to note through the year, but also behind the scenes lots to note and be proud of. Funding the new PTA shed was a big step for us and benefits all future PTA committees. It has meant that we can store the school uniform safely as well as all other PTA resources and equipment.
- **Online Uniform:** And on the note of uniform, we should celebrate getting all of the school uniform online, and the pre-loved uniform, providing the facility for new and affordable second-hand uniform to parents, has been a huge task but a great success. A big thanks to Tory who has spent many hours counting stock and taking time every week to manage the online orders.
- **Online Ticket Sales:** we have also established the online site using the platform pta-events, which has enabled us to reduce the use of paper for booking forms for events and tickets and keeps everything in one place, hopefully making it easier for parents.
- **Debit Card:** with a big thanks to our accountant Emma, we have the first ever PTA debit card! For years, PTA members have been using their own funds and getting reimbursed for purchase. This is a huge ask for members of the committee, but now we have a debit card which again, will be passed on to future PTA teams.

At this point we would like to give a summary of the 2022/2023 year in events, which also ties in with a financial review of fundraising and where those funds have been spent which Jade and Tory will guide us through.

Please see the impact report being circulated from 2022/2023. This is also available on the PTA page of the school website and on the AGM event page which is on there at the moment in the events tab.

Thank you again.

Kathryn Lappin
Co-Chair

Financials 2022/2023

The overall fundraising projects this year has generated profits of £23,722. This has been a record year in Prestbury PTA fundraising. So a HUGE thank you for all those who have attended an event, or donated towards events.

| Sales Summary Prestbury School PTA For Income type From 1 Sep 2022 to Jul 2023 | | | | |
|---|-------------------|-------------------|-------------------|--|
| | | | | |
| Item | Sales | Costs | Profit | |
| Autumn social | £1,169.00 | £963.50 | £205.50 | |
| Glow Sale | £513.50 | £540.00 | -£26.50 | Glow sticks & toffee apples |
| Break the Rules Day | £570.33 | £0.00 | £570.33 | sum-up and cash |
| Christmas Fayre | £15,247.58 | £3,295.44 | £11,952.14 | includes raffle and barrow of booze - over 700 attendees |
| Coronation tea towels | £730.13 | 0 | £730.13 | |
| Donations & sports day | £413.99 | £0.00 | £413.99 | Amazon Smile & sports day donations |
| Doughnut sales | £1,477.27 | £914.51 | £562.76 | Two this year |
| Easter Disco | £1,425.59 | £858.43 | £567.16 | 277 tickets |
| Elfridges | £3,099.59 | £1,906.23 | £1,193.36 | Over 800 presents |
| Coronation Grant from Prestbury Parish Council | £150.00 | £0.00 | £150.00 | |
| Golf Day | £8,170.94 | £3,357.56 | £4,813.38 | New event |
| Lottery | £1,022.00 | £244.80 | £777.20 | |
| Summer School Disco | £1,967.77 | £2,005.28 | -£37.51 | 263 tickets |
| Summer Village Fair | £147.44 | £106.28 | £41.16 | Supporting community |
| Uniform | £6,222.47 | £4,733.01 | £1,489.46 | 11/09 stock value was £4,221 |
| Welcome meeting | £805.50 | £727.98 | £77.52 | Includes new starter bags |
| Wreath making | £1,270.00 | £960.00 | £310.00 | |
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| Total | £44,403.10 | £20,613.02 | £23,790.08 | |
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